

SESSION: 303A

COMMUNITY HEALTH NURSES OF  
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**PUBLIC HEALTH NURSING  
DOCUMENTATION PRACTICE IN  
MANITOBA**

*ZIPPY SHIVACHI RN, MPH*

*WINNIPEG REGIONAL HEALTH AUTHORITY*



Winnipeg Regional  
Health Authority  
Office régional de la  
santé de Winnipeg  
Caring for Health  
À l'écoute de notre santé



# OVERVIEW

- ❑ Introduction
- ❑ Case study
- ❑ Public Health Nursing (PHN) documentation in Manitoba
  - Gaps in the practice
- ❑ Development of PHN documentation tools
- ❑ Nursing implications
- ❑ Conclusion

# CASE STUDY

## Client related issues

- 34 weeks pregnant mother of three
- Drug and alcohol misuse
- Mental health issues
- Housing
- Encounters with the law
- Involvement with child and family services (CFS)

## Past Social History

- Difficult childhood
- Domestic violence



Image source: The Liberal, 2017



Image source: APHA, 2017

# CASE STUDY

## Roshi's (PHN) Documentation Dilemma

- ❑ Meeting professional & legal standards
- ❑ Time spent documenting
- ❑ Depict areas of PHN ongoing action
- ❑ Clear and legible
- ❑ Continuity of client care



Image source: The Liberal, 2017



Image source: APHA, 2017

# GAPS IN DOCUMENTATION PRACTICES IN MANITOBA



Image source: Matt & Bailey, 2016)



Image source: Wrexham Glyndwr University, 2017

Capture need of entire family



A mother far from home, 2017

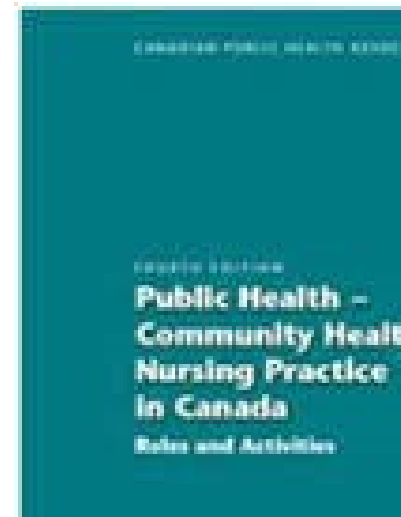
Used for 6-8 week postpartum



Image source: ADEA, 2016

Address Social determinants of Health (SDOH)

# PROCESS OF DEVELOPING PHN DOCUMENTATION TOOLS



# PROCESS OF DEVELOPING PHN DOCUMENTATION TOOLS

- Formation of PHN documentation committee
- Engaging stakeholders
- Conduct literature scan
- Develop Principles of PHN documentations
- Drafting documentation tools
- Present findings
- Piloting
- Revising
- Roll-out

# LITERATURE SCAN

- ❑ Lack of literature on PHN documentation.

## Findings:

- ❑ Nursing documentation methods
- ❑ Compare practice in different provinces.
- ❑ Principles of PHN documentation
- ❑ Frameworks
- ❑ Health Equity Indicators
- ❑ Recommendations

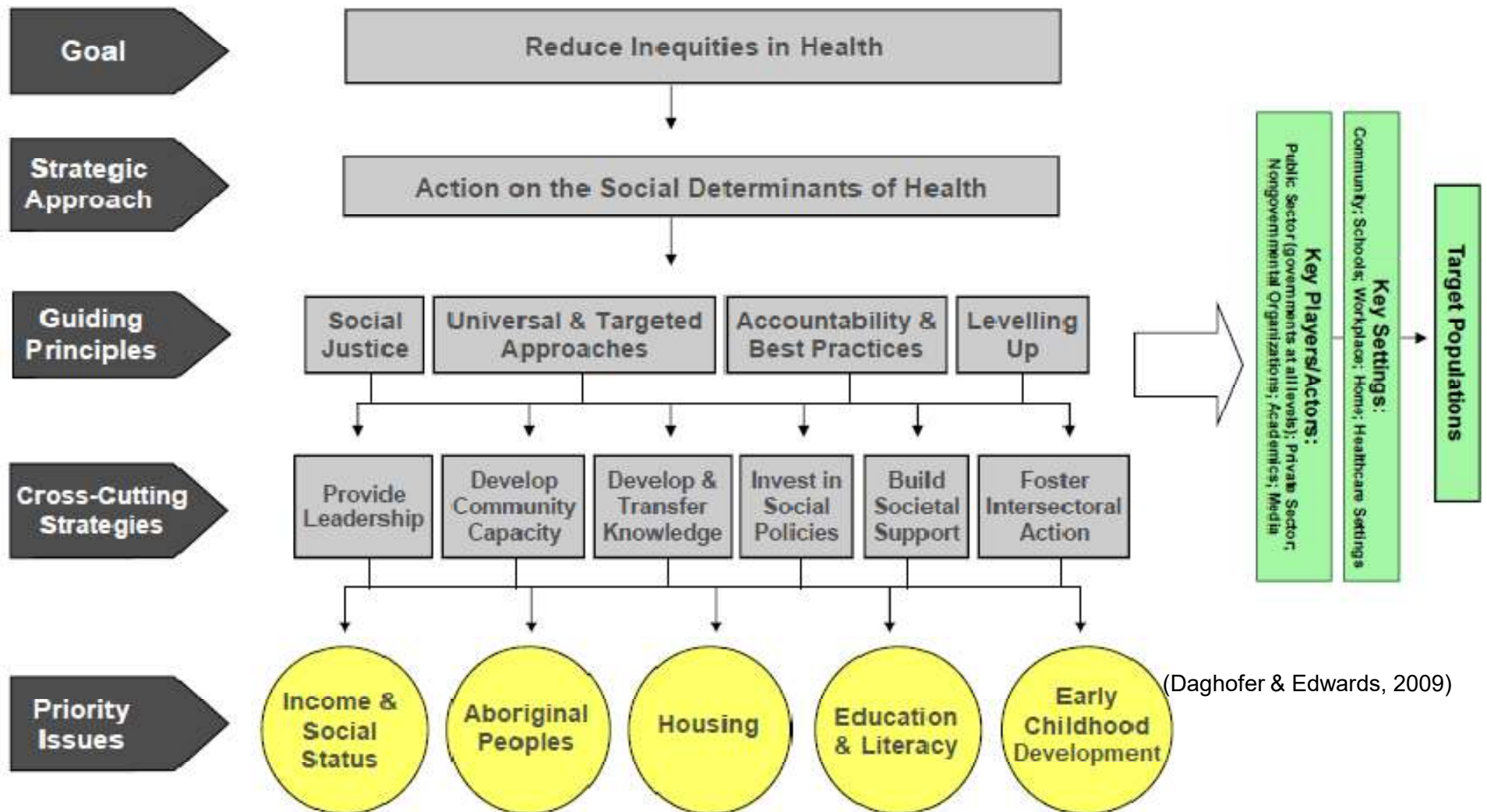


Image Source: Global Academic Research Writers (2017)

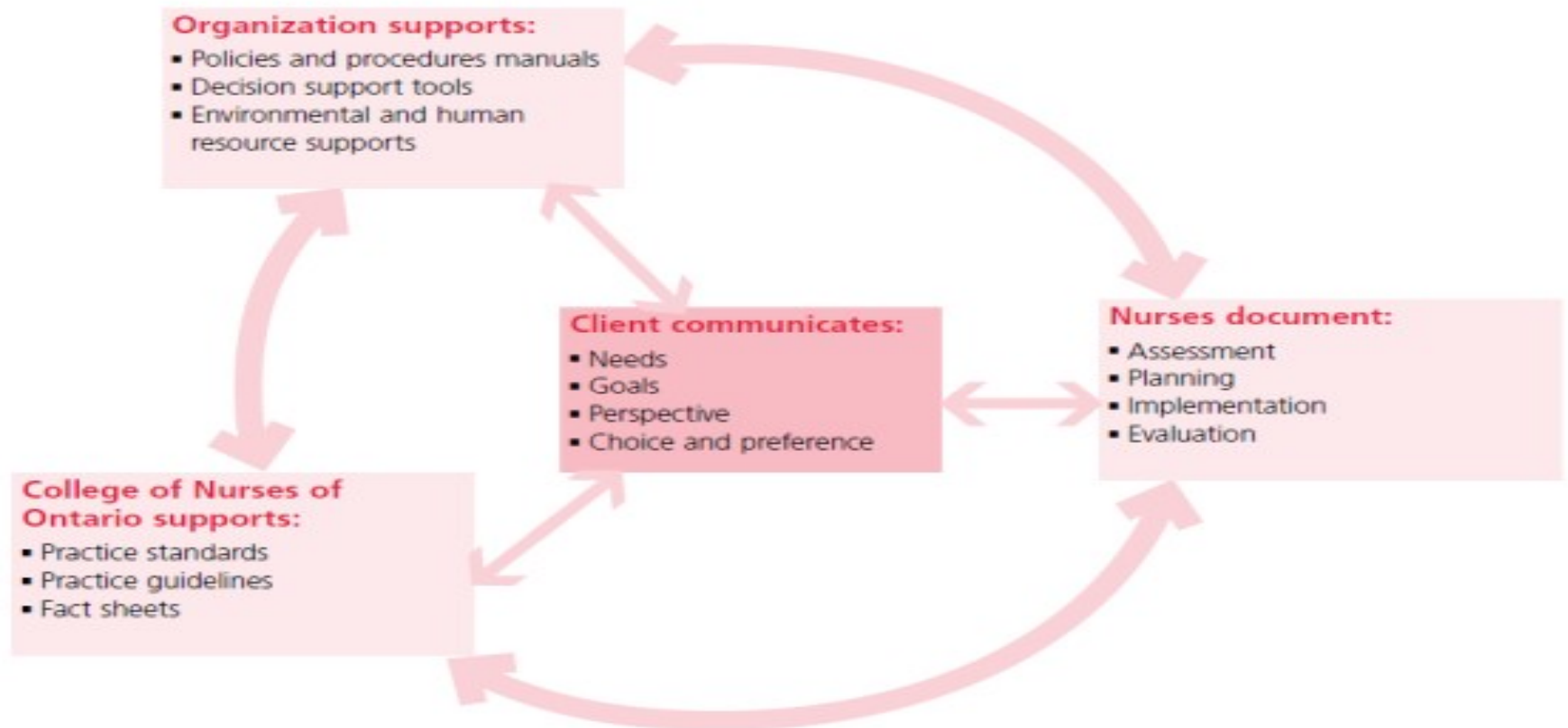


# FRAMEWORKS

## TOWARDS HEALTH EQUITY: FRAMEWORK FOR ACTION



# FRAMEWORKS



## Results of above inter-relationships

Complete documentation that demonstrates:

- Communication
- Accountability
- Legislative requirements

# RECOMMENDATIONS

- Standardize documentation tools
- Formulate indicators
- Minimize duplication
- Family oriented tools
- Electronic patient records (EPR)

# HEALTH EQUITY ACTION TOOL

- Family-centered PHN documentation tool.
- Integration of health equity into PHNs practice.
- Long-term ongoing PHN documentation.
- Documentation of service coordination and referrals to community programs and resources.

# HEALTH EQUITY ACTION TOOL

## FAMILY FIRST SUMMARY

FFS score:                      Parent survey score:                      Enrolled to FFP: **YES**

*Indicate by initial if client was assessed; (I/P) Intervention/ plan of action. Where variance identified indicate with a (V). Progress note should be made where variance was indicated.*

**Legends:** **A**-Assessed at this visit; **NA**- Not Assessed; **I/P**-Intervention/Plan of action; **P**-Progress note made.

## EQUITY INDICATORS (SDOH)

	Date	Date	Date	Date
<b>D. Income and Financial Security/Stability</b>				
Identification:				
Taxes:				
Benefits:				
Bank Account:				
RESP:				
Transportation option				

# HEALTH EQUITY ACTION TOOL

## RECOMMENDED RESOURCES/PARTNERHSIP

Specify resources recommended/partnerships for client in space provided and in check mark appropriate recommendations: Box 1; Recommended; Box 2; Current Box 3: Referral made

Date	Health Services	1	2	3	End Date	Comments

### SECTION D

#### Guidelines for Completing the Form

Health equity tool should be used for prenatal, post-partum and early childhood (ECD) clients identified as at risk by a positive Family first screen (FFS) or PHN's clinical judgment.

The tool provides the opportunity to document PHN encounters on an ongoing basis when addressing social determinants.

Indicate by initial if the client was assessed (A); (I/P)

**Loss/Grief:** No history of pregnancy and at any age. Ac health, grieving reaction and so

**Trauma:** No history of traumatic (Utilize trauma informed approach with individuals with traumatic Refugee)

Beware of the effects of intergenerational trauma from past and current assimilation experienced by Indigenous populations

#### B. Food security and Nutrition

Ability to obtain safe, culturally and nutritionally adequate food. Refer to food guide when appropriate

# PROGRESS & LESSONS

## **Progress:**

- Reviews and improvements on tools
- Piloting of the tools.
- Positive reviews concerning the utility of the tool

## **Lessons:**

- Complexity of PHN practice
- Making PHN practice visible
- Identifying documentation methods applicable to PHN practice.
- Integrating the tool with existing PHN documentation tools

# NURSING IMPLICATION

- ❑ Clear articulation of public health nursing as a specialty.
- ❑ Supports evidence-based nursing practice
- ❑ Reflects community health practice and public health competencies
- ❑ Positive effects on patient outcomes
- ❑ Increase in nursing knowledge
- ❑ Opportunity to integrate health equity into PHN practice





# CONCLUSION

- ❑ Documentation is integral to PHN practice
- ❑ Gaps identified in PHN documentation practice.
- ❑ Support the development tools that based on the Health Equity.
- ❑ Need for research examining application of tools that address SDOH.

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**Thank you!**